**Market Notice**

**Date: 19 September 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL188”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 19 September 2012 under its **Credit-Linked Note Programme** dated **19 July 2007.**

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 10,442,562,855.01

**Bond Code** ACL188

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 7.475% (3 Month JIBAR as at 19 September 2012 of 5.075% plus 240 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2020

**Books Close** 10 December, 10 March, 10 June, 10 September

**Interest Date(s)** 20 December, 20 March, 20 June, 20 September

**Last Day to Register** 9 December, 9 March, 9 June, 9 September

**Issue Date** 19 September 2012

**Date Convention** Following

**Interest Commencement Date** 19 September 2012

**First Interest Date** 20 December 2012

**ISIN No.** ZAG000099813

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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